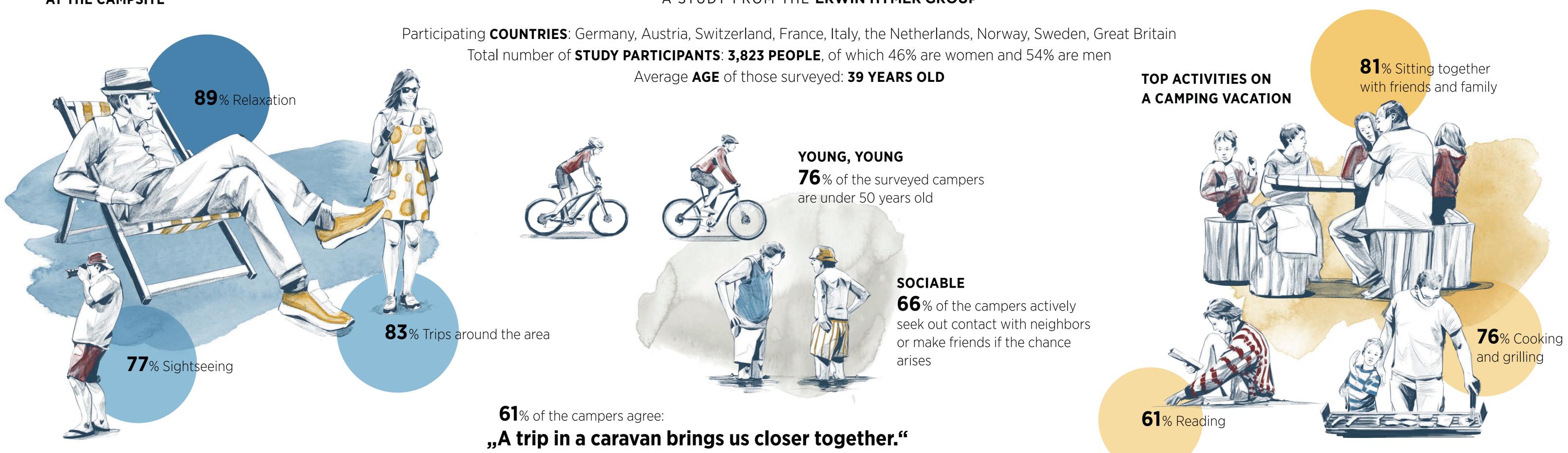
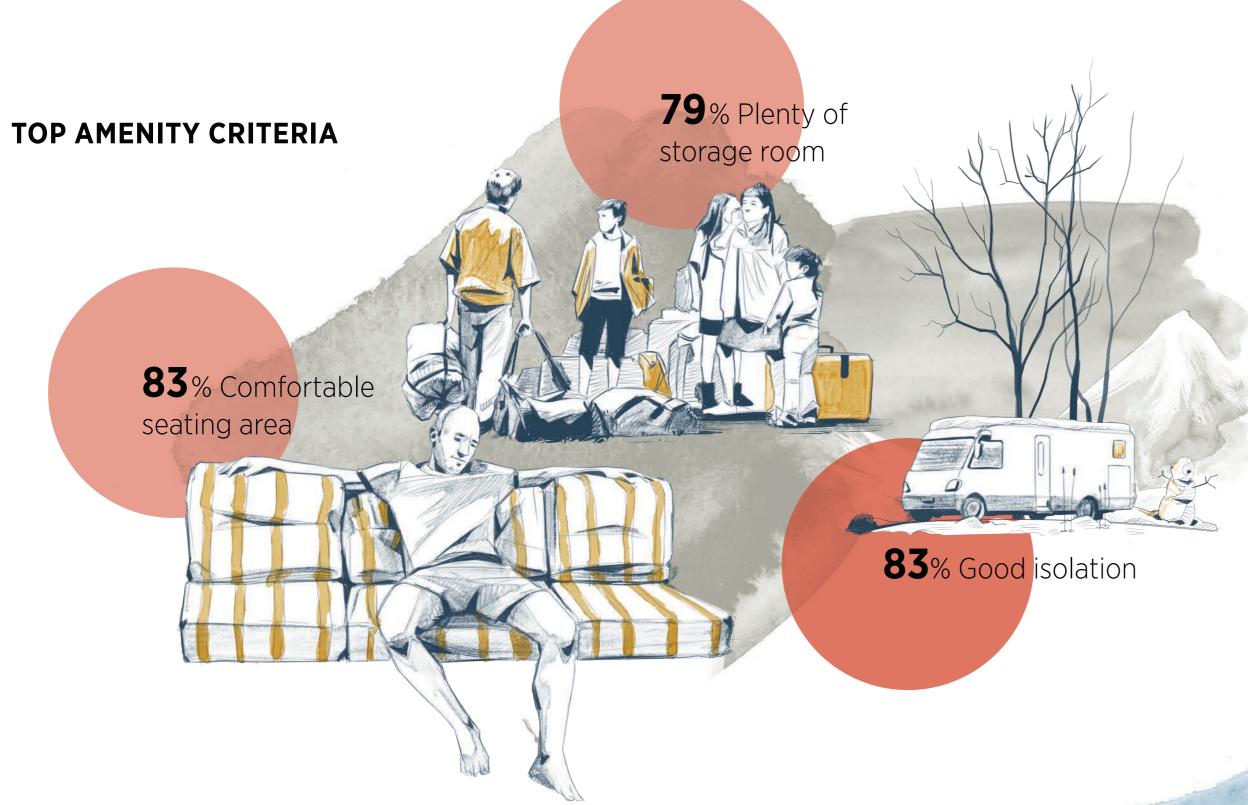
CARAWARRAG (CULTUR)THE CARAVANNING TRENDS IN EUROPE

TOP ACTIVITIES AT THE CAMPSITE



A STUDY FROM THE ERWIN HYMER GROUP







SHARING

34% of the surveyed campers rent out their vehicle or could imagine doing so



57% of English campers prefer a fixed location for the entire duration of their holiday

WINTER CAMPING

35% of those surveyed have already gone on a camping holiday during winter. Winter camping is mostly liked by younger campers



TOP CRITERIA AT CAMPSITE

79% of Italian campers travel with two or more locations

82% Sufficient room and distance from neighbor

88% Clean sanitation facilities

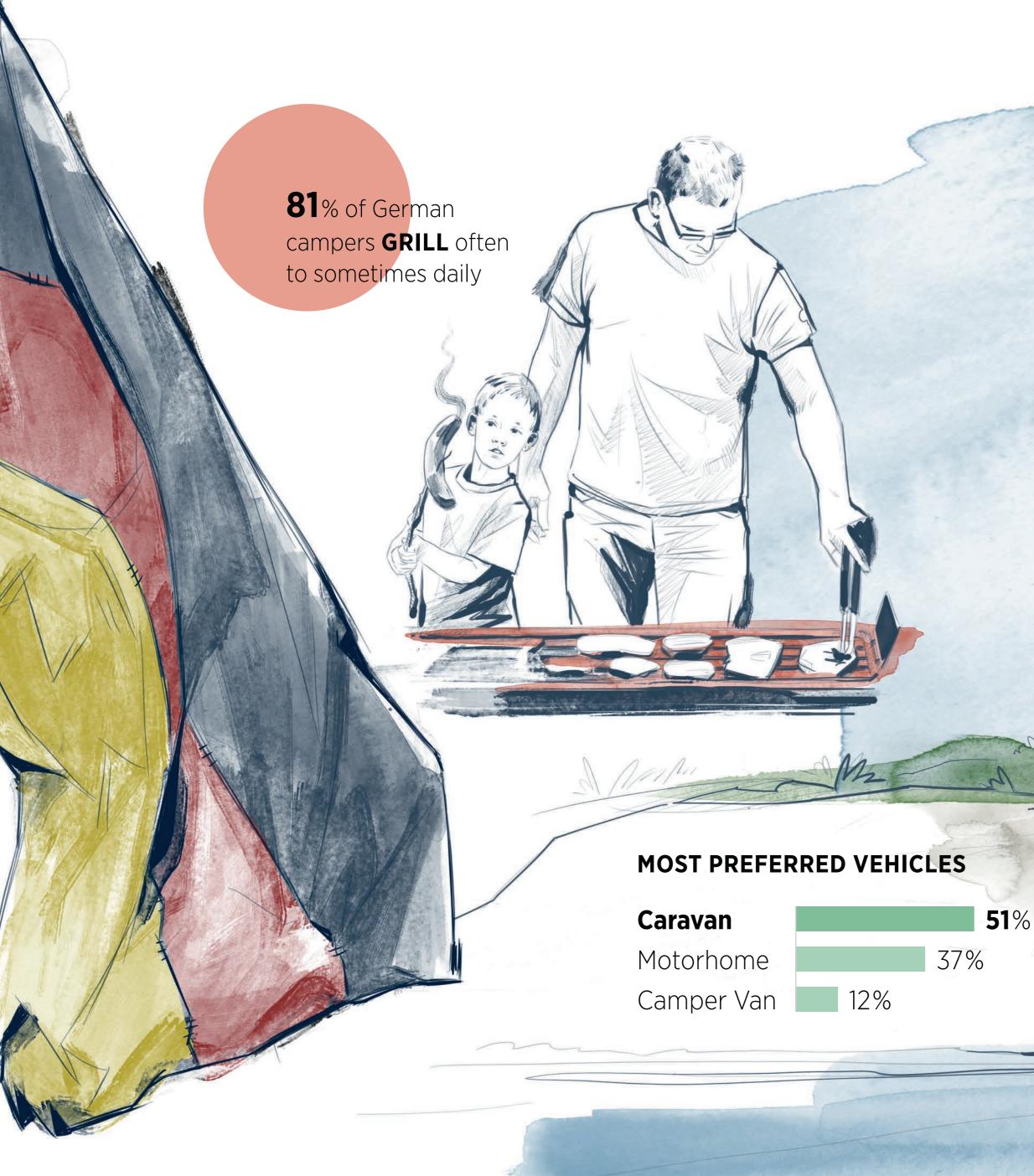
TOP TRAVEL DESTINATIONS

53%

Mediterranean Sea

27% Northern Europe

24% Large inland lakes



GERMANY

Average HOLIDAY DURATION: 11 days Average AGE of those surveyed: 41 years old

77% of German campers find a campsite directly on the **BEACH** important to very important



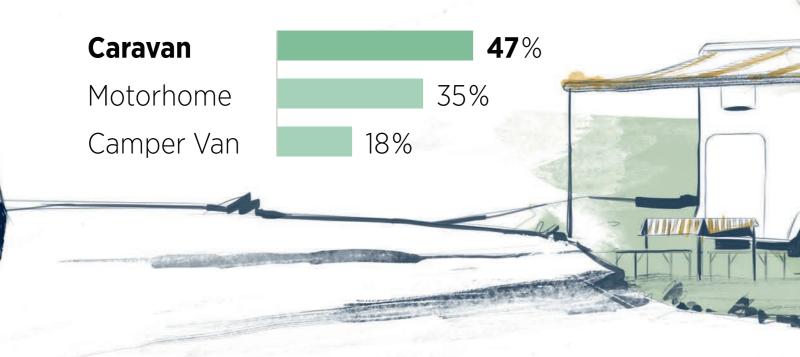
North and Baltic Sea

21%

Large inland lakes

For **82**% of Austrian campers, **SITTING TOGETHER** with family and friends is the most frequent activity at the campsite

MOST PREFERRED VEHICLES



Average HOLIDAY DURATION: 11 days Average AGE of those surveyed: 39 years old

For **77**% of Austrian campers, sufficient **SPACE** between them and their neighbor is an important to very important criterion

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For **77**% of Austrian campers, a large **BED** is criterion #1. 23% prefer twin beds

TOP TRAVEL DESTINATIONS

68%

Mediterranean Sea

 $\frac{23\%}{1 \text{ argo int}}$

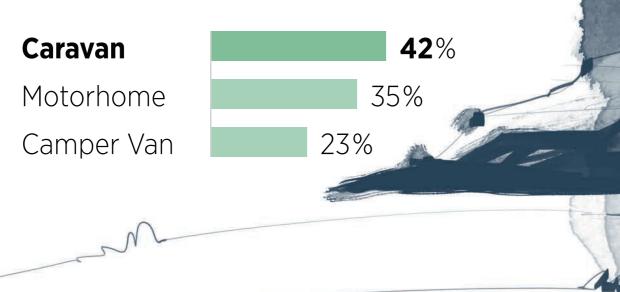
Large inland lakes

20% Northern Europe Graphic: INFOGRAPHICS GROUP

For **86**% of Swiss campers, clean **SANITARY FACILITIES** are the most important campsite criterion



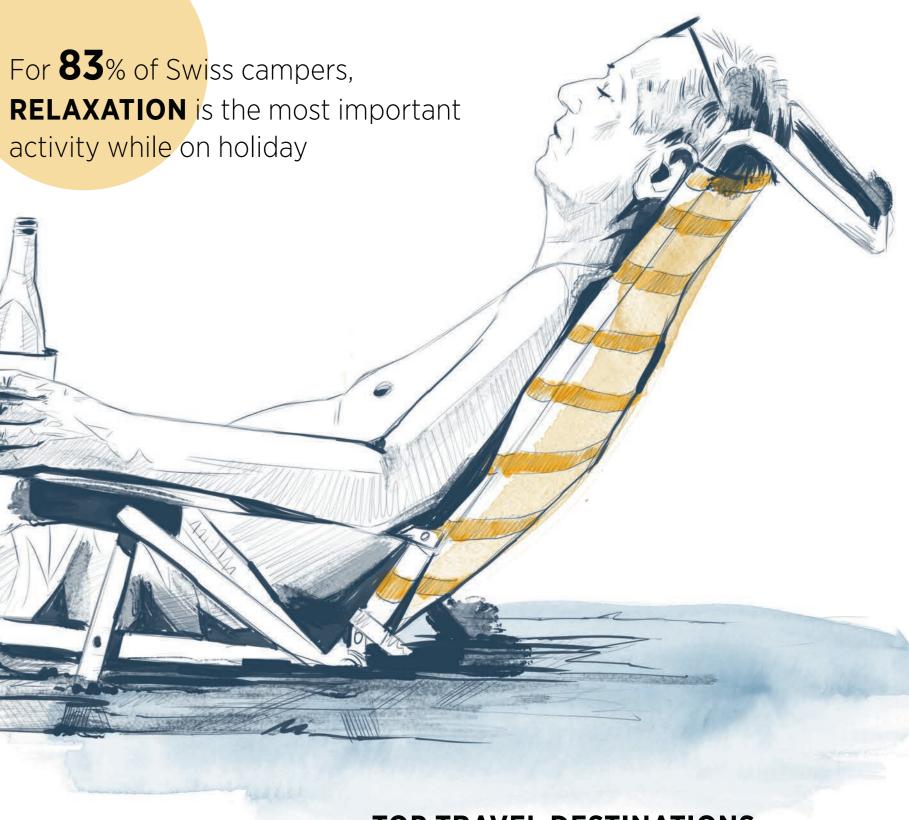
MOST PREFERRED VEHICLES



SWITZERLAND

Average HOLIDAY DURATION: 13 days Average AGE of those surveyed: 38 years old

> **79**% of Swiss campers prefer a large **BED** instead of a twin bed. A large bed is also the most important purchasing criterion

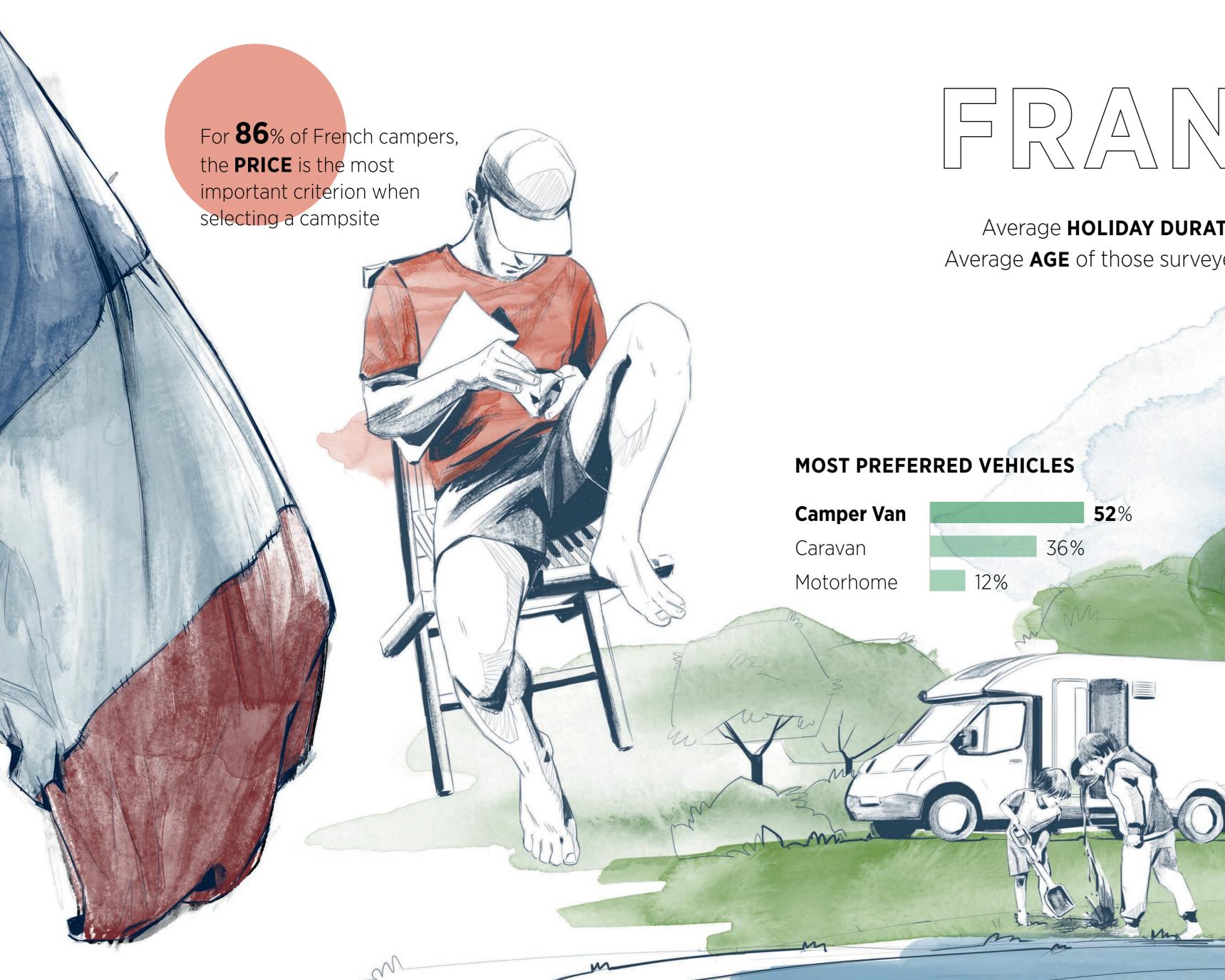


TOP TRAVEL DESTINATIONS

57% Mediterranean Sea

24% Northern Europe

22% North and Baltic Sea



FRANCE

Average HOLIDAY DURATION: 13 days Average **AGE** of those surveyed: **39** years old

For **86**% of French campers, a **CAMPSITE LOCATED** close to nature is important to very important

ERWIN HYMER GROUP



57%

Mediterranean Sea

29% Atlantic coast

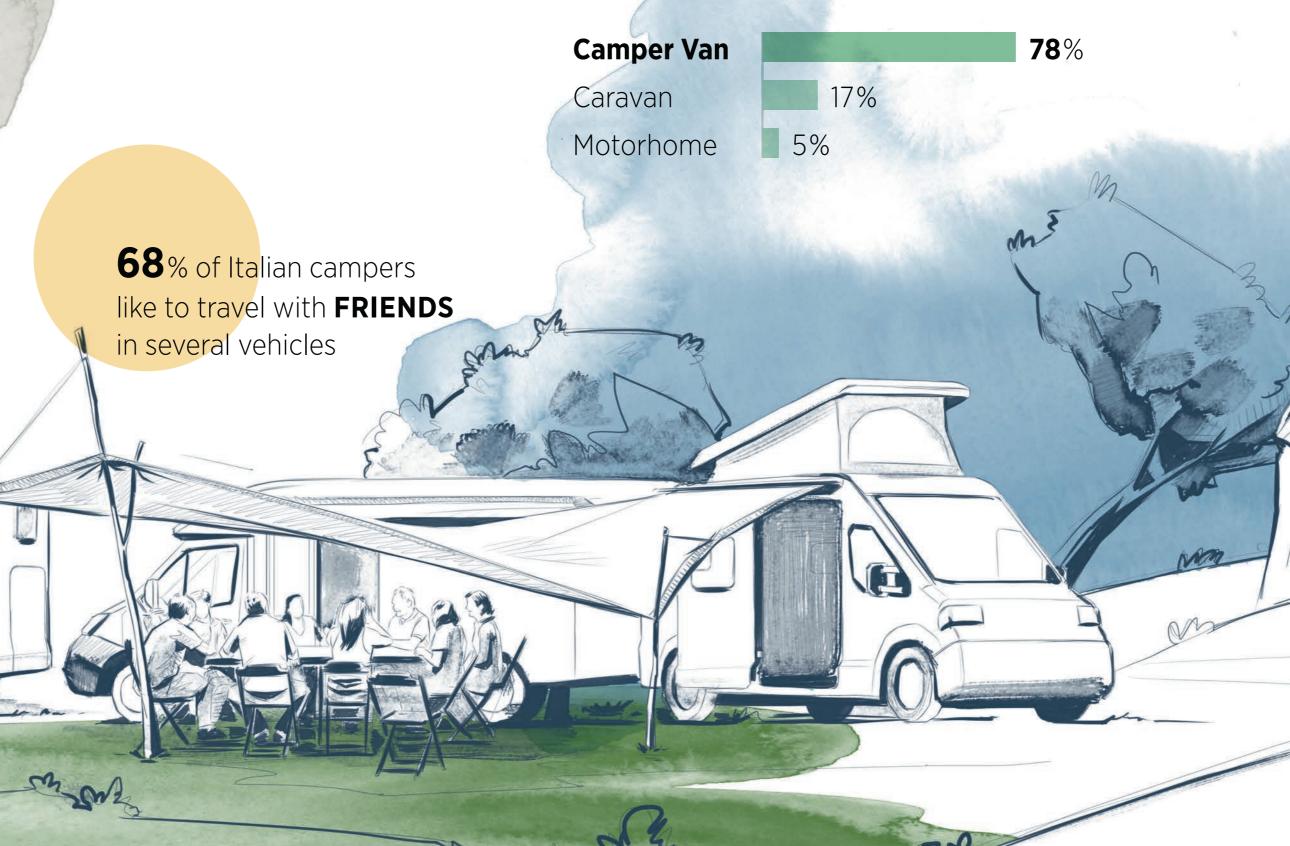
23%

Low mountain ranges

For **73**% of Italian campers, visiting MUSEUMS and EXHIBITIONS is an important to very important activity while on holiday

Average HOLIDAY DURATION: 11 days Average AGE of those surveyed: 41 years old

MOST PREFERRED VEHICLES



For **84**% of Italian campers, a large **KITCHEN AREA** is the most important amenity criterion

TOP TRAVEL DESTINATIONS

69%

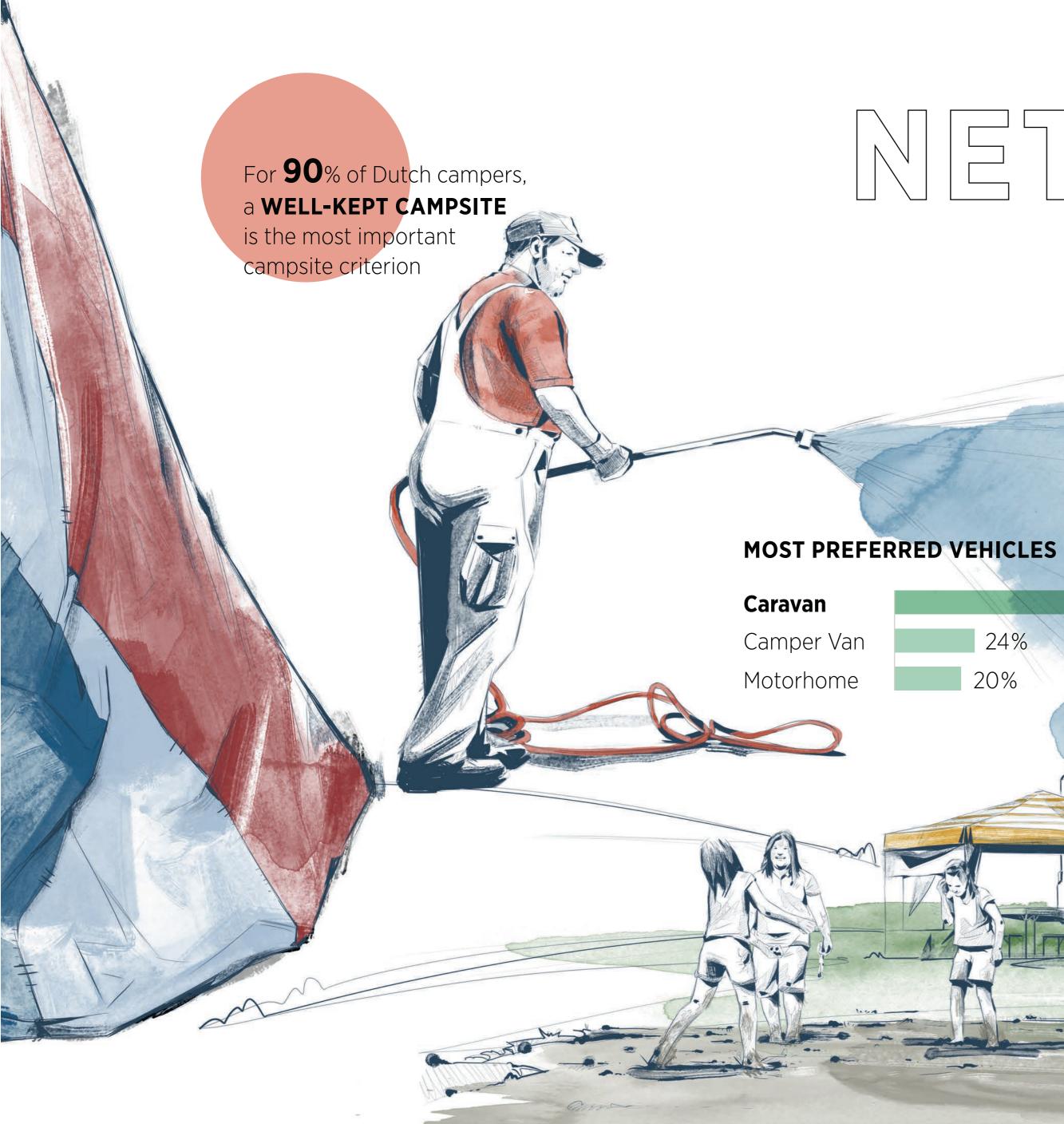
Mediterranean Sea

35%

Large inland lakes

33%

High mountain ranges



Average HOLIDAY DURATION: 14 days Average **AGE** of those surveyed: **38** years old







Manura

21% of Dutch campers use their **ON-BOARD SHOWER** in an emergency or never



TOP TRAVEL DESTINATION

43%

Mediterranean Sea

32%

High mountain ranges

25%

Large inland lakes





For **86%** of Swedish campers, **WELLNESS** is the most important activity while on vacation

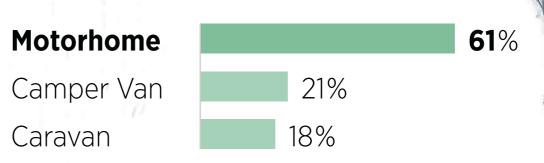
SITTING TOGETHER with friends and family is the most frequent activity at the campsite for **81%** of Norwegian campers

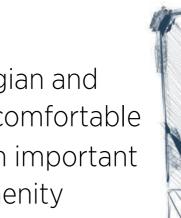
SCANDINAVIA

Average HOLIDAY DURATION: 10 days Average **AGE** of those surveyed: **37** years old

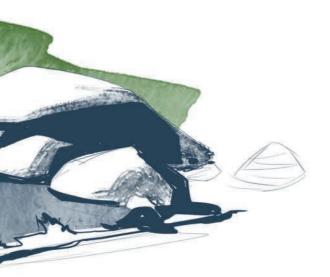
For **86%** of Norwegian and Swedish campers, a comfortable **SEATING AREA** is an important to very important amenity criterion

MOST PREFERRED VEHICLES





TOP TRAVEL DESTINATIONS



46% Mediterranean Sea

36%

Northern Europe

23%

High mountain ranges

For **76%** of English campers, a **RESTAURANT** on site is an important to very important campsite criterion

MOST PREFERRED VEHICLES

Caravan

Camper Van Motorhome

17% 11%

72%

GREAT BRITAIN

Average HOLIDAY DURATION: 7 days Average AGE of those surveyed: 39 years old

> **OVEN** is an important to very important amenity criterion

57% of English campers prefer a FIXED CAMPSITE for the entire duration of their holiday





TOP TRAVEL DESTINATIONS

54% Northern Europe

44% Mediterranean Sea

27% Large inland lakes